

<b>(I)(a) Statement showing Shareholding Pattern</b>			
<b>Reliance MediaWorks Limited</b>			
<b>Scrip Code: BSE - 532399, NSE - RELMEDIA Class of Security:Equity Quarter ended : 31.03.2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Rs. 23,06,30,850 (46,126,170 shares of Rs. 5/- each)</b>		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>						NA	NA
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	2	29129366	29129366	63.15	63.15		
(d)	Financial Institutions/ Banks							
(e)	Any Other(Specify)							
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>29129366</b>	<b>29129366</b>	<b>63.15</b>	<b>63.15</b>		
2	<b>Foreign</b>							
a	Individuals (Non-Resident Individuals/Foreign Individuals)							
b	Bodies Corporate							
c	Institutions							
d	Any Other (specify)							
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>2</b>	<b>29129366</b>	<b>29129366</b>	<b>63.15</b>	<b>63.15</b>		
(B)	<b>Public shareholding<sup>3</sup></b>						N.A.	N.A.
1	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions' Banks	3	81713	81713	0.18	0.18		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	8	85706	85706	0.19	0.19		
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	1. Trust	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>11</b>	<b>167419</b>	<b>167419</b>	<b>0.36</b>	<b>0.36</b>		
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	1161	3533064	3533064	7.66	7.66		
(b)	Individuals-							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	101129	10005573	9976114	21.69	21.69		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	19	2416159	2416159	5.24	5.24		
(c)	Any Other (specify)							
	1. Clearing Member	269	607551	607551	1.32	1.32		
	2. NRI (Repatriate)	645	239645	239595	0.52	0.52		
	3. NRI (Non-Repatriate)	154	27389	27389	0.06	0.06		
	4. HUF	0	0	0	0.00	0.00		
	5. Trust	1	4	4	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>103378</b>	<b>16829385</b>	<b>16799876</b>	<b>36.49</b>	<b>36.49</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>103389</b>	<b>16996804</b>	<b>16967295</b>	<b>36.85</b>	<b>36.85</b>		
	<b>TOTAL (A)+(B)</b>	<b>103391</b>	<b>46126170</b>	<b>46096661</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						N.A.	N.A.
1	Promoter and Promoter Group							
2	Public							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>103391</b>	<b>46126170</b>	<b>46096661</b>	<b>100.00</b>	<b>100.00</b>		

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Reliance Capital Limited	8529366	18.49		0.00						
2	Reliance Land Private Limited	20600000	44.66		0.00						
<b>TOTAL</b>		<b>29129366</b>	<b>63.15</b>	<b>0</b>	<b>0.00</b>		<b>0</b>		<b>0</b>		<b>0</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Manmohan Shetty	1822484	3.95					
<b>TOTAL</b>		<b>1822484</b>	<b>3.95</b>	<b>0</b>		<b>0</b>		<b>0</b>

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	Not applicable							
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>		<b>0</b>		<b>0</b>

<b>(I) (d) Statement showing details of locked-in shares</b>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	<b>Not Applicable</b>		
	<b>TOTAL</b>		

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	<b>Not Applicable</b>			
	<b>TOTAL</b>			

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares</b>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	<b>Not Applicable</b>			
	<b>TOTAL</b>			

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer-N/A**

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A

<sup>2</sup> For definitions of "Promoter" and "Promoter Group" refer to Clause 40A

<sup>3</sup> For definitions of "Promoter" and "Promoter Group" refer to Clause 40A