

<b>(I)(a) Statement showing Shareholding Pattern</b>			
<b>Reliance MediaWorks Limited</b>			
<b>Scrip Code: BSE - 532399, NSE - RELMEDIA Class of Security:Equity Quarter ended : 30.06.2011</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Rs. 23,06,30,850 (46,126,170 shares of Rs. 5/- each)</b>		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>						NA	NA
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	2	28705000	28705000	62.23	62.23		
(d)	Financial Institutions/ Banks							
(e)	Any Other(Specify)							
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>28705000</b>	<b>28705000</b>	<b>62.23</b>	<b>62.23</b>		
2	<b>Foreign</b>							
a	Individuals (Non-Resident Individuals/Foreign Individuals)							
b	Bodies Corporate							
c	Institutions							
d	Any Other (specify)							
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>2</b>	<b>28705000</b>	<b>28705000</b>	<b>62.23</b>	<b>62.23</b>		
(B)	<b>Public shareholding<sup>3</sup></b>						N.A.	N.A.
1	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions 'Banks	6	116583	116583	0.25	0.25		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	28	1640754	1640754	3.56	3.56		
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	1. Trust	1	4	4	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>35</b>	<b>1757341</b>	<b>1757341</b>	<b>3.81</b>	<b>3.81</b>		
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	1343	3728540	3728540	8.08	8.08		
(b)	Individuals-							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	104534	9141536	9108377	19.82	19.82		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	2129297	2129297	4.62	4.62		
(c)	Any Other (specify)							
	1. Clearing Member	250	437708	437708	0.95	0.95		
	2. NRI (Repatriate)	654	200989	200939	0.44	0.44		
	3. NRI (Non-Repatriate)	149	24859	24859	0.05	0.05		
	4. HUF	1	900	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>106942</b>	<b>15663829</b>	<b>15629720</b>	<b>33.96</b>	<b>33.96</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>106977</b>	<b>17421170</b>	<b>17387061</b>	<b>37.77</b>	<b>37.77</b>		
	<b>TOTAL (A)+(B)</b>	<b>106979</b>	<b>46126170</b>	<b>46092061</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						N.A.	N.A.
1	Promoter and Promoter Group							
2	Public							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>106979</b>	<b>46126170</b>	<b>46092061</b>	<b>100.00</b>	<b>100.00</b>		

<b>(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</b>						
Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A) +(B) +( C )	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Reliance Capital Limited	8105000	17.57	N.A.	N.A.	N.A.
2	Reliance Land Private Limited	20600000	44.66	N.A.	N.A.	N.A.
	<b>TOTAL</b>	<b>28705000</b>	<b>62.23</b>			
<b>(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>						
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)			
1	Manmohan Shetty	1822484	3.95			
	<b>TOTAL</b>	<b>1822484</b>	<b>3.95</b>			
<b>(I)(d) Statement showing details of locked-in shares</b>						
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)			
	<b>Not Applicable</b>					
	<b>TOTAL</b>					
<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>						
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)		
	<b>Not Applicable</b>					
	<b>TOTAL</b>					
<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares</b>						
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)		
	<b>Not Applicable</b>					
	<b>TOTAL</b>					
<b>(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer-N/A</b>						
	<sup>1</sup> For determining public shareholding for the purpose of Clause 40A					
	<sup>2</sup> For definitions of "Promoter" and "Promoter Group" refer to Clause 40A					
	<sup>3</sup> For definitions of "Promoter" and "Promoter Group" refer to Clause 40A					