

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Please read this document along with the Public Announcement dated March 6, 2014 and published on March 7, 2014 ("PA") and Bid Letter dated March 7, 2014 ("Bid Letter") issued by Reliance Land Private Limited and Reliance Capital Limited since the terms and conditions of the PA and the Bid Letter are deemed to have been incorporated in and form part of this document ("Bid Form"). If there is any conflict between the provisions of this Bid Form and the PA or the Bid Letter, the provisions of the PA or the Bid Letter shall prevail. Unless the context otherwise requires, capitalized expressions in this Bid Form which have not been defined herein, shall have the same meanings as in the PA and Bid Letter

OFFER SUMMARY	
Bid Opening Date	March 20, 2014 (10:00 a.m.)
Last date for upward revision or withdrawal of Bids	March 25, 2014 (3:00 p.m.)
Bid Closing Date	March 26, 2014 (3:00 p.m.)
Floor Price	₹ 48.65 per Equity Share

BID-CUM-ACCEPTANCE FORM
for tender of Equity Shares of ₹ 5/- each of
RELIANCE MEDIAWORKS LIMITED ("Company")
pursuant to the Delisting Offer by the Acquirers.
(To be filled in by the Trading Member)

Bid Centre	Application Number	Date

Dear Sir(s),

Re: Delisting Offer for fully paid up Equity Shares of Reliance MediaWorks Limited ("**Company**") by the Acquirers through reverse book building process ("**Delisting Offer**"). The Floor Price for the Delisting Offer has been determined as ₹ 48.65/- per Equity Share.

1. Acknowledgements and Authorisations:

By signing Box 8 below, you will be deemed to have made each of the following acknowledgements and authorisations:

- a) That you, having read and understood the terms and conditions set out below, in the PA and in the Bid Letter, hereby tender your Equity Shares in response to the Delisting Offer;
- b) that (i) you have full power and authority to tender, sell and transfer the Offer Shares you are tendering (together with all rights attaching thereto) and there are no restraints/injunctions, or other orders of any nature which limit/restrict your rights to tender the Offer Shares; (ii) you have never sold or parted/dealt with in any manner with the Offer Shares tendered under the Delisting Offer; and (iii) the Offer Shares acquired by the Acquirers from you will be free from all liens, charges, encumbrances, equitable interests, rights of pre-emption or other third party rights of any nature, and will be acquired together with all rights attaching thereto, on or after the date of acquisition;
- c) that the Trading Member to whom you have submitted/sent your Bid Form is authorised to tender your Offer Shares to the Acquirers on your behalf accordingly;
- d) that the Acquirers, the Trading Member, the Registrar to the Delisting Offer or the Manager to the Delisting Offer may send by registered post, at your risk, the crossed account payee cheque/demand draft/pay order, towards full and final settlement of the amount due to you, and/or other documents or papers or correspondence to the sole/first holder at the relevant address mentioned in Box 1;
- e) that the PA and the Bid Letter is subject to, and the reverse book building process will be conducted in accordance with, the Delisting Regulations and all applicable regulatory and government approvals, as detailed in the Bid Letter and the PA and you understand and agree that the Acquirers are entitled but not bound to accept the Discovered Price;
- f) that the consideration payable to you will be paid by the Acquirers only if your Bid is validly tendered in accordance with the PA, the Bid Letter, the Bid Form and the Delisting Regulations, your Bid Price is at or below the Exit Price offered or accepted by the Acquirers and the required regulatory and statutory approvals are received;
- g) that you undertake to return the amount/shares immediately, if received inadvertently;
- h) (i) **For Offer Shares held in dematerialised form:** that by completing Box 3, you acknowledge and accept that your Offer Shares will remain credited to, or pledged in favour of, the Special Depository Account until the acquisition of your Offer Shares by the Acquirers in accordance with the terms of the PA/ Bid Letter and, if your Bid is not accepted for whatever reason, until the return/release from pledge of your Offer Shares in accordance with the terms of the PA/ Bid Letter;
- (ii) **For Offer Shares held in physical form:** that by completing Box 5, you acknowledge and accept that the original share certificate(s) and the transfer deed(s) submitted by you will be held in trust by the Manager to the Offer until your Offer Shares are acquired by the Acquirers in accordance with the terms of the PA/ Bid Letter, and that if your Bid Form is not accepted for whatever reason, until return of such share certificate(s) and the transfer deed(s) in accordance with the terms of the PA/ Bid Letter;

- i) that if your Bid is not accepted for whatever reason,
 - (i) in case where Offer Shares are held in dematerialised form, your Offer Shares will be credited back/ released from pledge to your depository account as set out in Box 3, and that necessary standing instructions have been or will be issued for this purpose;
 - (ii) in case where Offer Shares are held in physical form, your share certificate(s) and the transfer deed(s) will be dispatched to you by registered post, at your own risk;
- j) that your signature on your depository participant instruction has been duly verified and attested by your depository participant as evidenced by your depository participant's stamp of acknowledgement;
- k) that if you are a non-resident shareholder, you have enclosed a copy of all applicable regulatory approvals (if any), as obtained by you for acquisition of the Offer Shares, or as may be required by you to tender your Offer Shares in the Delisting Offer. In case no such regulatory approval was required for the acquisition of the Offer Shares, or is required for the tender of your Offer Shares, you should give a declaration by way of a letter to that effect along with the Bid Form with reasons for no requirement of such regulatory approval, and that if neither of such documents is enclosed with this Bid Form, your Bid may be treated as invalid;
- l) that if you are a non-resident shareholder, tax will be deducted at source in accordance with paragraph 17 of the Bid Letter on the basis of the certification in Box 6 of the Bid Form;
- m) that if you are a shareholder who is a resident in, or a citizen of, a jurisdiction outside India, you have fully observed all applicable legal requirements and that an invitation to tender your Offer Shares may be made to and accepted by you under the laws of the relevant jurisdiction;
- n) that the Acquirers, the Trading Member, the Manager to the Offer and the Registrar to the Offer shall not be liable for any delay/loss in transit resulting in delayed receipt/non-receipt by the Trading Member of your Bid Form or for the delay/failure to transfer/pledge your Offer Shares to the Special Depository Account within the stipulated time, due to inaccurate/incomplete particulars/instructions on your part, or for any other reason;
- o) that you agree that upon acceptance of the Offer Shares tendered by you pursuant to the Delisting Offer by the Acquirers, you would cease to enjoy all right, title, claim and interest whatsoever, in respect of such Offer Shares;
- p) that you agree that if for any reason, the income tax authorities raise a tax claim on the Acquirers and seek to recover tax on the Delisting Offer from the Acquirers (where such tax claim actually pertains to, or is relatable to, your tax liability), you agree to indemnify the Acquirers for the same;
- q) that you hereby undertake to execute any further documents, give assurance and provide assistance, which may be required in connection with the Delisting Offer and agree to abide by the decisions taken in accordance with the applicable rules and regulations;
- r) that you have participated in this Delisting Offer pursuant to independent enquiry, investigation and analysis; and
- s) that you have read carefully the PA and the Bid Letter and that you agree with the terms and conditions stated therein, and that the statements/particulars given below are true and correct.

2. **How to complete this Bid Form**

Box 1 : Shareholder's details (Please use BLOCK LETTERS) (Applicable to all Public Shareholders)				
Complete this box with the full name, signature and address of the holder of the Offer Shares. In the case of joint holdings, all joint holders must sign this box in the same order and in accordance with the specimen signatures registered with the Company. By your signature in Box 8, you will also be deemed to be making the acknowledgements and authorizations set out in paragraph 1 above.				
I/We offer to tender the number of Offer Shares set out or deemed to be set out in Box 2 in accordance with and subject to the terms and conditions herein.				
1.	Name (in BLOCK LETTERS) (please write the names of the joint holders in the same order as appearing in the share certificate/demat account)	Holder	Name	PAN No.
		Sole/ First		
		Second		
		Third		
2.	Tel /Mobile No.		E-mail :	
3.	Full Address of the First Holder (with pin code)			

You must have instructed the depository participant of the depository account in which your Offer Shares are presently held to transfer your Offer Shares to, or pledge your Offer Shares in favour of, the Special Depository Account as mentioned below. Failure to transfer your Offer Shares to, or pledge your Offer Shares in favour of, the correct Special Depository Account shall result in rejection of your Bid. Please ensure that your Offer Shares are credited in the below mentioned account in the Off-Market Mode.

I/We confirm that I/we have enclosed a photocopy of my/our duly acknowledged delivery instructions to my/our depository participant, transferring my/our Offer Shares to, or pledging my/our Offer Shares in favour of, the Special Depository Account as follows:

Special Depository Account Name	RMWL Delisting Escrow Account – I-Sec
Name of the Depository Participant	Karvy Stock Broking Limited
Depository	NSDL
DP Identification	IN300394
Client Identification Number	18721091
ISIN Number of Reliance MediaWorks Limited	INE540B01015

Transfer of Offer Shares in Special Depository Account Pledge of Offer Shares in Special Depository Account

Please indicate the shareholder category to which you belong:

- Individual Hindu Undivided Family Domestic Company Bank/Financial Institution Mutual Fund
 FII (company) NRI (non-repatriable) NRI (repatriable) Non domestic Company OCB
 FII (other than a company) Other (Please Specify)

Box 2: Details of Bid (Applicable to all Public Shareholders)					
You should insert in Box 2, the number of Offer Shares you wish to tender and the price per Offer Share at which you are tendering your Offer Shares ("Bid Price"). If your Bid Price is less than the Floor Price of ₹ 48.65/- per Offer Share you will be deemed to have tendered your Offer Shares at ₹ 48.65/- per Offer Share.					
I/We hereby tender to the Acquirers the number of Offer Shares specified below, at the Bid Price specified below:					
Number of Offer Shares	in figures		Bid Price per Offer Share (in ₹)	in figures	
	in words			in words	
<p>For Offer Shares held in dematerialized form: If the number of Offer Shares inserted in this Box 2 is different from the number of Offer Shares transferred to, or pledged in favour of, the Special Depository Account pursuant to your instructions to your depository participant referred to in Box 3 below, the number of Offer Shares transferred to, or pledged in favour of, the Special Depository Account will be deemed to be the number of Offer Shares tendered by you, and your Bid Form will be deemed to be automatically amended.</p> <p>For Offer Shares held in physical form: If the number of Offer Shares inserted in this Box 2 is different from the number of Offer Shares as implied from your original share certificate(s) enclosed with this Bid Form and as referred to in Box 5 below, the number of Offer Shares as implied from your original share certificate(s) will be deemed to be the number of Offer Shares tendered by you, and your Bid Form will be deemed to be automatically amended.</p>					

Box 3: Your depository participant's details (Applicable if Offer Shares are held in DEMATERIALISED FORM)	
Please complete Box 3 with the details of the depository account in which your Offer Shares are held prior to transfer to, or pledge in favour of, the Special Depository Account, as well as details of your depository participant.	
I/We confirm that I/we hold my/our Offer Shares in dematerialised form. The details of my/our depository account and my/our depository participant are as follows:	
Depository participant's Name	:
Depository participant's Identification Number (DPID)	:
Client ID Number	:
Date of execution/acknowledgment of delivery instruction	:
Number of Offer Shares	:
Account with:	<input type="checkbox"/> NSDL <input type="checkbox"/> CDSL

Box 4: Bank Account Details	
In order to avoid fraudulent encashment of consideration instrument in transit, please fill in the following details of the sole shareholder's bank account (or in the case of joint holders, the first/sole holder's bank account) and any consideration payable will be paid by crossed account payee cheque or demand draft or pay order or electronic credit accordingly. If you do not fill in Box 4 or the details in Box 4 are different from those received electronically from the shareholder's depository participant, any consideration payable will be sent to the first/sole shareholder at the address based on details obtained from the first/sole shareholder's depository participant (without any obligation on the Acquirers or Manager to the Offer or Registrar to the Offer to do the same)	
Name of the first/sole holder's Bank	:
Bank Branch Address	:
City & Pin Code	:
Bank Account No.	:
Savings/Current/Others (Please specify)	:
IFSC Code/MICR (for electronic payment)	:
Please note that for fund transfer in electronic mode, the transfer would be done solely at your risk based on the data provided above by you	

Box 5: Details of Offer Shares held in physical form (Applicable if Offer Shares are held in PHYSICAL FORM)				
Please provide in space below the details of the Offer Shares you wish to tender in the Delisting Offer.				
Registered Folio No.:				
Sr. No.	Certificate Number	Distinctive Number		No. of Offer Shares
		From	To	
1.				
2.				
3.				
4.				
5.				
Total no. of Offer Shares (If the space provided is inadequate please attach a separate continuation sheet)				
Box 6: Tax Certification (Non Resident Indians / Overseas Corporate Bodies / Foreign Institutional Investors / Foreign Nationals / Foreign Companies etc. only).				
If you are a Non Resident Indians / Overseas Corporate Bodies / Foreign Institutional Investors / Foreign Nationals / Foreign Companies etc. Shareholder you should certify in Box 6 whether the Offer Shares held by you are held on investment/capital account or on trade account Please refer to paragraph 17 of the Bid Letter regarding tax to be deducted at source. Shareholders are also advised to consult their tax advisors for the treatment that may be given by their respective assessing officers in their case, and the appropriate course of action that they should take.				
I/We certify that the Offer Shares referred to in Box 2 of this Bid Form are held:				
<input type="checkbox"/> On investment/capital account <input type="checkbox"/> On trade account/to be taxed as Business Profits				
I/We certify that the tax deduction on the Offer Shares referred to in Box 2 of this Bid Form is to be deducted on account of:				
<input type="checkbox"/> Short term gains <input type="checkbox"/> Long term gains <input type="checkbox"/> Business Profits				
Order from Income-tax authorities enclosed specifying (if applicable):				
<input type="checkbox"/> Non deduction of tax at source <input type="checkbox"/> Deduction at lower rate				
Box 7: Other enclosures as applicable (please tick)				
Power of Attorney <input type="checkbox"/> Death Certificate <input type="checkbox"/> Corporate Authorization <input type="checkbox"/> Others (Please specify) _____				
Box 8 : Signature				
Sole/First Holder				
Second Holder				
Third Holder				
<i>Note: In case of joint holdings, all holders must sign in the same order and as per the specimen signature registered as per the details available with the Company. In case of Bodies Corporate a stamp of the Company should be affixed and necessary board resolutions authorizing the submission of this Bid Form should be attached.</i>				

3. NOTES AND INSTRUCTIONS

- 3.1. To submit Bids pursuant to the Bid Letter, complete this Bid Form by following the instructions herein. Please also read the acknowledgements and authorisations in paragraph 1 above carefully as you will be deemed to have made such acknowledgments and authorisations by signing this Bid Form.
- 3.2. **FOR SHARES HELD IN DEMATERIALISED FORM**
- 3.2.1. In order for your Bid Forms to be valid, you should instruct your depository participant to transfer your Offer Shares to the correct Special Depository Account in accordance with Box 3 prior to the submission of your Bid. Alternatively, you may instruct your depository participant to mark a pledge for your Offer Shares to the Manager to the Offer in favour of the Special Depository Account prior to submission of your Bid. Please note that all such transfers should be in off-market mode. Multiple Bids from the same depository account are liable to be rejected. A photocopy of the delivery instructions to your depository participant (duly acknowledged by such depository participant) transferring your Offer Shares to, or pledging your Offer Shares in favour of, the Special Depository Account should be attached to your Bid Form.
- 3.3. **FOR EQUITY SHARES HELD IN PHYSICAL FORM**
- In order for your Bid Forms to be valid, (i) if you are an unregistered shareholder who holds Offer Shares in physical form, you must have submitted the Bid Form along with the original contract note issued by a registered share broker of a recognized stock exchange through whom such Offer Shares were acquired, share certificate(s) and transfer deed(s) duly signed, and (ii) if you are a registered shareholder who holds Offer Shares in physical form, you must have submitted the Bid Form along with the original share certificate(s) and transfer deed(s) duly signed. In each case, the transfer deed(s) shall be signed by the shareholder (or in case of joint holdings by all the joint holders in the same order) in accordance with the specimen signature(s) registered with the Company and shall also be duly witnessed. Only such duly signed transfer deed(s) will be considered as valid transfer deed(s) and the others are liable to be rejected.
- 3.4. If you are a non-resident shareholder, you should also enclose with your Bid Form a copy of all applicable regulatory approvals (if any), as obtained by you for acquisition of the Offer Shares, or as may be required by you to tender your Offer Shares in the Delisting Offer. In case no such regulatory approval was required for the acquisition of the Offer Shares, or is required for the tender of your Offer Shares, you should give a declaration by way of a letter to that effect along with the Bid Form with reasons for no requirement of such regulatory approval, and that if neither of such documents is enclosed with this Bid Form, your Bid may be treated as invalid. Please provide NRO bank account details if the Offer Shares are held on non repatriation basis.
- 3.5. Deliver this Bid Form by hand with the necessary enclosures to the Trading Member at any one of the Bid Centers of your choice set out in paragraph 13.3 of the Bid Letter during the Bid Period. Alternatively, in particular if you reside in an area where no Bid Centre is located, you may also submit your Bid Form by registered post or courier (at your own risk and cost) so as to ensure that your Bid Form is delivered to: Karvy Stock Broking Limited, 5th Floor, Karvy Naina Towers, 8-2-609/NT Road, 10 Banjara Hills, Hyderabad - 500 034, Andhra Pradesh, India; Tel: +91 40 4467 7405; Contact Person Name: Mr. G. Suresh Kumar, on or before 3.00 p.m. on the Bid Closing Date. If duly filled Bid Forms arrive before the Bid Period opening on March 20, 2014, the Bid will still be valid; however, the Trading Member will not submit the Bid until the commencement of the Bid Period.
- 3.6. If you are not an individual, please provide a copy of power of attorney, board resolution, authorization etc. as applicable and required in respect of support/verification of this Bid Form, otherwise this Bid Form shall be liable for rejection.
- 3.7. Please read the Bid Letter accompanying this Bid Form, the terms of which are incorporated in and form part of this Bid Form.
- 3.8. All documents/remittances sent by/to the shareholders will be at their sole risk and shareholders are advised to adequately safeguard their interests in this regard.
- 3.9. In case the Bids are not complete in all respects, the same may be liable for rejection.
- 3.10. Under no circumstances should this Bid Form be dispatched to the Acquirers or the Company or the Registrar to the Offer or to the Manager to the Offer.
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4. CHECKLIST

- Have you;
- Selected a Bid Centre through which you wish to submit the Bid Form?
 - Completed Boxes 1 to 8, as applicable?
 - If you hold your shares in dematerialized form, ensured (a) that your Offer Shares have been transferred to, or pledged in favour of, the Special Depository Account and (b) that you have attached a copy of your duly acknowledged delivery instructions to your depository participant along with this Bid Form?
 - If you are a registered shareholder who holds Offer Shares in physical form, ensured that you have attached your original share certificate(s) and transfer deed(s) along with this Bid Form?
 - If you are an unregistered shareholder who holds Offer Shares in physical form, ensured that you have attached the original contract note issued by a registered share broker of a recognized stock exchange through whom such Offer Shares were acquired, original share certificate(s) and transfer deed(s) along with this Bid Form?
 - If you are not an individual, ensured that you have enclosed a copy of a valid power of attorney, board resolution, authorization etc. in support of this Bid Form?
 - Ensured that, if you are a non-resident shareholder, you have enclosed a copy of all applicable regulatory approvals (if any), as obtained by you for acquisition of the Offer Shares, or as may be required by you to tender your Offer Shares in the Delisting Offer? In case no such regulatory approval was required for the acquisition of the Offer Shares, or is required for the tender of your Offer Shares, enclosed a declaration by way of a letter to that effect along with the Bid Form with reasons for no requirement of such regulatory approval?
 - Ensured that if you are a non-resident shareholder, you have enclosed the original certificate, authorising the Acquirers not to deduct tax or as the case may be, to deduct the tax at lower than normal applicable tax rate, obtained from income-tax authorities under Section 195(3) or Section 197 as the case may be, of the Income-tax Act, 1961, and provided the other declarations as required?
 - Ensured that you have enclosed all other documents as may be applicable and mentioned in this Bid Form?
 - If so, you may submit your Bid Form to the Bid Centre of your choice by hand delivery or by registered post or courier in accordance with the instructions in paragraph 3.5 above.

FOR ANY QUERIES, PLEASE CONTACT

Manager to the Offer	Registrar to the Offer
 <p>ICICI Securities Limited ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020, Maharashtra, India Tel: +91 22 2288 2460 Fax: +91 22 2282 6580 Email: project.imperial@icicisecurities.com Website: www.icicisecurities.com Contact Person: Mr. Sumit Agarwal / Mr. Vishal Kanjani SEBI Registration Number: INM000011179</p>	 <p>Link Intime India Private Limited C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai 400 078, Maharashtra, India Tel: +91 22 2596 7878 Fax: +91 22 2596 0329 E-mail: relmedia.delisting@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Pravin Kasare SEBI Registration Number: INR000004058</p>

All future correspondence should be addressed to the same Bid Center where you have submitted your original Bid or at the following address:

LINK INTIME INDIA PRIVATE LIMITED

C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai 400 078, Maharashtra, India
 Tel: +91 22 2596 7878; Contact Person Name: Mr. Pravin Kasare.

Tear along this line

**ACKNOWLEDGEMENT SLIP
 Delisting Offer for the Company**

Application Number:

Bid Form offering _____ Offer Share(s) of the Company at a Bid Price of ₹ _____ per Offer Share to the Acquirers Offer Shares held in (tick the box as applicable).

DEMATERIALIZED FORM

PHYSICAL FORM

Applicable if Offer Shares are held in **DEMATERIALIZED FORM**

Received a photocopy of the depository participant instruction for the transfer/pledge of such Offer Shares from the account bearing:

- Depository participant Name : _____
- Depository participant ID : _____
- Beneficiary ID : _____

Applicable if Offer Shares are held in **PHYSICAL FORM**

- Folio No. : _____ No. of Certificates: _____

Signature of official

Received but not verified share certificate(s) and share transfer deed

Date of receipt

Stamp of collection centre

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

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OFFER SUMMARY	
Bid Opening Date	March 20, 2014 (10:00 a.m.)
Last date for upward revision or withdrawal of Bids	March 25, 2014 (3:00 p.m.)
Bid Closing Date	March 26, 2014 (3:00 p.m.)
Floor Price	₹ 48.65 per Equity Share

BID REVISION / WITHDRAWALFORM

for tender of equity shares of ₹ 5/- each of

RELIANCE MEDIAWORKS LIMITED ("Company")

pursuant to the Delisting Offer by the Acquirers.

(To be filled in by the Trading Member)

Bid Centre	Application Number	Date

You hereby revoke any offer made in any Bid Form submitted prior to the date of this Bid Revision / Withdrawal Form in respect of the Equity Shares of Reliance MediaWorks Limited ("**Company**"). You hereby make a new offer to tender the number of Equity Shares set out or deemed to be set out herein and on and subject to the terms and conditions, as applicable.

1. Holder's details (Please use BLOCK LETTERS) (Applicable to all Public Shareholders)				
Complete this box with the full name, signature and address of the holder of the Offer Shares. In the case of joint holdings, all joint holders must sign this box in the same order and in accordance with the specimen signatures registered with the Company.				
You offer to tender the number of Offer Shares set out or deemed to be set out in Box 2 in accordance with and on and subject to the terms and conditions herein.				
1.	Name (in BLOCK LETTERS) (please write the names of the joint holders in the same order as appearing in the share certificate/demat account)	Holder	Name	PAN No.
		Sole/ First		
		Second		
		Third		
2.	Tel /Mobile No.		E-mail :	
3.	Full Address of the First Holder (with pin code)			

Please indicate the shareholder category to which you belong:

- Individual
 Hindu Undivided Family
 Domestic Company
 Bank/Financial Institution
 Mutual Fund
 FII (company)
 NRI (non-repatriable)
 NRI (repatriable)
 Non domestic Company
 OCB
 FII (other than a company)
 Other (*Please Specify*)

2. TO BE FILLED IN ONLY IF THE NUMBER OF EQUITY SHARES HAVE BEEN INCREASED AS COMPARED TO NUMBER OF EQUITY SHARES TENDERED IN THE PREVIOUS BID FOR SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Details of original share certificate(s) along with duly filled, signed transfer deed(s), as enclosed

(If the space provided is inadequate please attach a separate continuation Sheet)

Sr. No.	Folio No.	Share Certificate(s) No.	Distinctive No.		Number of Shares
			From	To	
				TOTAL	

3. For shareholders holding shares in Dematerialised Form

Details of the depository account in which your Offer Shares are held prior to transfer to, or pledge in favour of, the Special Depository Account, as well as details of your depository participant.

I/We confirm that I/we hold my/our Offer Shares in dematerialised form. The details of my/our depository account and my/our depository participant are as follows:

Depository participant's Name : _____
 Depository participant's Identification Number : _____
 Client ID Number : _____
 Date of execution/acknowledgment of delivery instruction : _____
 Number of Offer Shares : _____
 Account with: NSDL CDSL

4. Other enclosures as applicable (Please Tick)

Power of Attorney Corporate Authorisation
 Death Certificate Others (Please specify)

5. Details of Previous Bid and Equity Shares tendered pursuant to the Delisting Offer

	Figure in Numbers	Figure in Words
Number of Equity Shares		
Bid Price per Equity Share (in ₹)		

6. Details of Revised Bid and Equity Shares tendered pursuant to the Delisting Offer

	Figure in Numbers	Figure in Words
Number of Equity Shares		
Bid Price per Equity Share (in ₹)		
Signature Sole / First Holder	Second Holder	Third Holder

7. Withdrawal of bid

I/We hereby confirm that I/We would like to withdraw the offer acceptance as evidenced by submission of my/ our Bid Form as detailed in point 5 above and would like to treat that Bid as null and void.

YES NO Please tick in appropriate box

Signature	
Sole/First Holder	
Second Holder	
Third Holder	

Note: In case of joint Holdings, all holders must sign in the same order and as per the specimen signature registered as per the details available with the Company. In case of Bodies Corporate a stamp of the Company should be affixed and necessary board resolutions authorizing the submission of this Bid Form should be attached.

8. CHECKLIST

Have you;

- Selected a Bid Centre through which you wish to submit the bid Form?
- If you hold your shares in dematerialized form, ensured (a) that your Offer Shares have been transferred to, or pledged in favour of, the Special Depository Account and (b) that you have attached a copy of your duly acknowledged delivery instructions to your depository participant along with this Bid Form?
- If you are a registered shareholder who holds Offer Shares in physical form, ensured that you have attached your original share certificate(s) and transfer deed(s) along with this Bid Form?
- If you are an unregistered shareholder who holds Offer Shares in physical form, ensured that you have attached the original contract note issued by a registered share broker of a recognized stock exchange through whom such Offer Shares were acquired, original share certificate(s) and transfer deed(s) along with this Bid Form?
- If you are not an individual, ensured that you have enclosed a copy of a valid power of attorney, board resolution, authorization etc. in support of this Bid Form?
- Ensured that, if you are a non-resident shareholder, you have enclosed a copy of all applicable regulatory approvals (if any), as obtained by you for acquisition of the Offer Shares, or as may be required by you to tender your Offer Shares in the Delisting Offer? In case no such regulatory approval was required for the acquisition of the Offer Shares, or is required for the tender of your Offer Shares, enclosed a declaration by way of a letter to that effect along with the Bid Form with reasons for no requirement of such regulatory approval?
- Ensured that if you are a non-resident shareholder, you have enclosed the original certificate, authorising the Acquirers not to deduct tax or as the case may be, to deduct the tax at lower than normal applicable tax rate, obtained from income-tax authorities under Section 195(3) or Section 197 as the case may be, of the Income-tax Act, 1961, and provided the other declarations as required?

Ensured that you have enclosed all other documents as may be applicable and mentioned in this Bid Form?

NOTES:

1. All documents/remittances sent by / to the shareholders will be at their risk and shareholders are advised to adequately safeguard their interests in this regard.
2. The shareholders may withdraw or revise their Bids upwards not later than one day before the closure of the Bidding Period. Downward revision of Bids shall not be permitted.
3. You must submit this Bid Revision/Withdrawal Form to the same Trading Member and the same Bid Centre through whom your original Bid Form was submitted. Please ensure that you enclose a copy of the acknowledgement slip relating to your previous Bid.
4. Please note that all the information, terms and conditions contained in the original Bid Form shall remain valid, except which has been revised under Bid Revision / Withdrawal Form.
5. In case you wish to tender additional dematerialized shares, please ensure that you have instructed your depository participant (of the depository account in which your Equity Shares are presently held) to deposit your additional Equity Shares into the Special Depository Account of the Manager to the Offer. Alternatively, you may instruct the depository participant for marking a pledge in favour of the Manager to the Offer in respect of the additional Equity Shares tendered. In case you wish to tender additional physical Equity Shares, please ensure that you attach the additional share certificates and the transfer deed along with the Bid Revision / Withdrawal Form. Please ensure that the number of Equity Shares tendered under the Bid Revision / Withdrawal Form is equal to the total number of Equity Shares pledged/deposited into the Special Depository Account of the Manager to the Offer or the number indicated in the share certificate(s) attached and the transfer deed executed.

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6. The shareholders holding Equity Shares in dematerialized form are requested to tender the Equity Shares under the Delisting Offer by crediting the Equity Shares to the following Special Depository Account in **OFF-MARKET MODE**.

Special Depository Account Name	RMWL Delisting Escrow Account – I-Sec
Name of the Depository Participant	Karvy Stock Broking Limited
Depository	NSDL
DP Identification	IN300394
Client Identification Number	18721091
ISIN Number of Reliance MediaWorks Limited	INE540B01015

7. In case of shareholder(s) other than individuals, copy of power of attorney, board resolution, authorization, etc. as applicable and required in respect of support/verification of this Bid Revision / Withdrawal Form, shall also be provided, otherwise, the same shall be liable for rejection.
8. The number of Equity Shares tendered under the Delisting Offer should match with the number of Equity Shares specified in the share certificate(s) enclosed or Equity Shares credited in the Special Depository Account under the respective client ID number.
9. The consideration shall be paid in the name of sole/first holder.
10. In case the Bids are not complete in all respects, the same may be liable for rejection.
11. **FOR SUBMITTING THE BID REVISION / WITHDRAWAL FORM BY HAND DELIVERY:** Please submit this Bid Revision / Withdrawal Form together with other necessary documents referred to above by hand delivery to the same Trading Member and at the same Bid Center where the original Bid Form was submitted. Please refer to the Offer Letter for the list of Bid Centers.
12. **FOR SUBMITTING THE BID FORM BY REGISTERED POST:** In case you reside in an area where no Bid Centres are located and/or you had originally tendered your Equity Shares under the Delisting Offer by post/ courier, you may submit your Bid Revision / Withdrawal Form by registered post (at your own risk and cost) so as to ensure that the Bid Revision / Withdrawal Form is delivered to the Trading Member on or before 3.00 p.m. on one day before Bid Closing Date. Any such request for revision or withdrawal of Bids received after 3.00 p.m. one day before the Bid Closing Date may not be accepted. Under no circumstances should the Bid Revision / Withdrawal Form be dispatched to the Promoter or the Company, or to the Registrar to the Offer or to the Manager to the Offer

All future correspondence should be addressed to the same Bid Center where you have submitted your original Bid or at the following address:

LINK INTIME INDIA PRIVATE LIMITED

C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai 400 078, Maharashtra, India
Tel: +91 22 2596 7878; Contact Person Name: Mr. Pravin Kasare.

Tear along this line

ACKNOWLEDGEMENT SLIP

Delisting Offer for the Company

Received from:

Application Number:

Bid Form offering _____ Offer Share(s) of the Company at a Bid Price of ₹ _____ per Offer Share to the Acquirers Offer Shares held in (tick the box as applicable).

DEMATERIALIZED FORM

PHYSICAL FORM

Applicable if Offer Shares are held in **DEMATERIALIZED FORM**

Received a photocopy of the depository participant instruction for the transfer/pledge of such Offer Shares from the account bearing:

- Depository participant Name : _____
- Depository participant ID : _____
- Beneficiary ID : _____

Applicable if Offer Shares are held in **PHYSICAL FORM**

Folio No. : _____ No. of Certificates: _____

Signature of official

Received but not verified share certificate(s) and share transfer deed

Date of receipt

Stamp of collection centre